



2-240A028

GE Transportation  
Systems

Transportation Systems Marketing and Sales  
General Electric Company  
2901 East Lake Road, Erie, PA 16531

August 26, 1992

VIA FEDERAL EXPRESS

RECORDATION NO. 17863B FILED 1425

Ms. Mildred Lee  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Room 2302  
Washington, D.C. 20423

AUG 27 1992 -2 55 PM

INTERSTATE COMMERCE COMMISSION

**Subject: Recordation of Memorandum of  
Lease**

Dear Ms. Lee:

Enclosed for recordation, under the provisions of 49 U.S.C. §11303 and the regulations thereunder, is an original and one copy/counterpart of a Memorandum of Lease Agreement, dated as of August 17, 1992, between General Electric Company ("Lessor") and CSX Transportation, Inc. ("Lessee"), a secondary document. The primary document to which this relates is recorded under ICC Recordation Number 17863.-B

The names and addresses of the parties to the enclosed Locomotive Lease Agreement are as follows:

LESSOR: General Electric Company  
2901 East Lake Road  
Erie, Pennsylvania 16531

LESSEE: CSX Transportation, Inc.  
500 Water Street  
Jacksonville, Fla. 32202

AUG 27 2 49 PM '92  
MOTOR OPERATING UNIT

A general description of the locomotive(s) covered by the enclosed documents is attached hereto as Schedule I. Also enclosed is a remittance in the amount of \$16.00 for the required recording fee.


Following recordation, please return one original of the enclosed document, together with any extra copies not needed by the Commission for recordation, to Michael J. Baughman, General Electric Company, 2901 East Lake Road, Building 14-5, Erie, Pennsylvania 16531.

A short summary of the document to appear in the index follows:

SECONDARY DOCUMENT

Memorandum of Lease, dated as of August 17, 1992, between General Electric Company ("Lessor") and CSX Transportation Inc. ("Lessee"), relating to 40 General Electric Diesel Electric Locomotives, bearing Road Nos. 8044, 8053, 8077, 8126, 8137, 8138, 8147, 8046, 8093, 8087, 8139, 8141, 8066, 8124, 8075, 8131, 8078, 8015, 8021, 8023, 8032, 8025, 8026, 8056, 8058, 8072, 8084, 8095, 8125, 8129, 8130, 8132, 8134, 8135, 8136, 8146, 8148, 8149, 8150, 8151

Respectfully submitted,



Dennis C. Taylor  
Manager, Locomotive Leasing

Enclosures

## SCHEDULE I

### Description of Locomotive(s)

<u>Type of Equipment</u>	<u>Number of Units</u>	<u>Road Number(s)</u>
General Electric Diesel Electric Locomotives	40	8044
		8053
		8077
		8126
		8137
		8138
		8147
		8046
		8093
		8087
		8139
		8141
		8066
		8124
		8075
		8131
		8078
		8015
		8021
		8023
8032		
8025		
8026		
8056		
8058		
8072		
8084		
8095		
8125		
8129		
8130		
8132		
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8136		
8146		
8148		
8149		
8150		
8151		

# MEMORANDUM OF LEASE

On the 17th day of August, 1992, General Electric Company, a New York corporation acting through its Transportation Systems Business Operations with offices at 2901 East Lake Road, Erie, Pennsylvania 16531 ("Lessor"), and CSX Transportation, Inc., a Virginia corporation with offices at 500 Water Street, Jacksonville, Florida 32202 ("Lessee"), entered into Locomotive Lease Schedule Number CSX 92-2, by which the General Electric Diesel Electric Locomotives described below were leased from Lessor to Lessee. Such Locomotive Lease Schedule incorporates all of the terms and conditions of that certain Master Locomotive Lease Agreement dated September 9, 1991, between Lessor and Lessee, a Memorandum of which was duly filed with the Interstate Commerce Commission on July 7, 1992 at 3:25 PM and bearing the recordation number 17863.

## Locomotive Lease Schedule Number CSX 92-2

Road Number	Model
8044 8053 8077	C30-7
8126 8137 8138	C30-7
8147 8046 8093	C30-7
8087 8139 8141	C30-7
8066 8124 8075	C30-7
8131 8078 8015	C30-7
8021 8023 8032	C30-7
8025 8026 8056	C30-7
8058 8072 8084	C30-7
8095 8125 8129	C30-7
8130 8132 8134	C30-7
8135 8136 8146	C30-7
8148 8149 8150	C30-7
8151	C30-7

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INTERSTATE COMMERCE COMMISSION

### GENERAL ELECTRIC COMPANY

By: Dennis C. Taylor  
Dennis C. Taylor, Manager -  
Locomotive Leasing

### CSX TRANSPORTATION Inc.

By: John W. Basso  
Name John W. Basso  
Title Vice President

Commonwealth of Pennsylvania }  
County of Erie }

On this, the 17th day of August, 1992 before me, the undersigned officer, personally appeared Dennis C. Taylor, who acknowledged himself to be the Manager, Locomotive Leasing of General Electric Company, a corporation, and that he as Manager, Locomotive Leasing, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Manager, Locomotive Leasing.

In witness whereof, I hereunto set my hand and official seal.

NOTARIAL SEAL  
BETTY A. MANUCCI, Notary Public  
Erie, Erie County  
My Commission Expires Jan. 14, 1995  
Betty A. Manucci  
Notary Public

My commission expires:

State of Florida }

County of Duval }

On this, the 24 day of August, 1992, before me, the undersigned officer, personally appeared John W. Basso, who acknowledged himself to be the Vice President of CSX Transportation Inc., a corporation, and that he as Vice President, being authorized to do so, executed the foregoing instrument for the purposes therein contained by signing the name of the corporation by himself as Vice President.

In witness whereof, I hereunto set my hand and official seal.

Mark A. Hart  
Notary Public

My commission expires: NOTARY PUBLIC, STATE OF FLORIDA.  
MY COMMISSION EXPIRES: Oct. 6, 1995.  
BONDED THRU NOTARY PUBLIC UNDERWRITERS.